

DEAL REPORT

June 2016

Renzenbrink & Partner advised svt Holding GmbH, an IK-portfolio company, on the “add-on” acquisition of AIK Flammadur Brandschutz GmbH

svt-group is a leading provider of solutions for preventive passive fire protection products, installations and restoration management post fire, water and hazardous damages. AIK has a 100 year history in developing and manufacturing fire prevention components and systems. The partnership between svt and AIK offers new business opportunities as well as stronger market position.

svt has been acquired by IK Investment Partners in June 2015. In that transaction IK Investment Partners had Renzenbrink & Partner at its side, advising on all legal aspects of the transaction including all aspects of corporate law, acquisition financing and selected tax issues similar to the current add-on acquisition of AIK. Dr Ulf Renzenbrink has advised IK Investment Partners before on the acquisition of Hansa and KWC, as well as the restructuring and the separate sale of Hansa and KWC.

The team of Renzenbrink & Partner consisted of Dr Ulf Renzenbrink (Corporate/M&A), Dr Gunnar L. Schmäser (Finance), Dr Niels Maier and Dr Maximilian Preisser (both Corporate/M&A).

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