

DEAL REPORT

July 2017

Renzenbrink & Partner advised the Schneider family on the joint offer with the Dutch investor Novaccretio for parts of the insolvent Schneider Group

The Schneider family was advised by Renzenbrink & Partner in the context of the preparation of the offer and the internal legal relationship with the co-investor.

The team of Renzenbrink & Partner consisted of the partners Dr Ulf Renzenbrink (M&A/Corporate) and Dr Gunnar Schmüser (Finance).

Renzenbrink advised the Schneider family in 2005 when Barclays Private Equity entered into the reinsurance business and in 2012 by the sales to Silverfleet.

However, K-Mail Order GmbH & Co. KG, better known as Klingel Group, launched the successful bid.

Contact:

T +49 3501710-0

F +49 3501710-10

info@renzenbrink-partner.de