

DEAL REPORT

May 2018

Renzenbrink & Partner advises Deutsche Intensivpflege Holding on the acquisition of Linde Remeo Deutschland GmbH

Deutsche Intensivpflege Holding B.V. (DIH) has acquired Linde Remeo Deutschland GmbH (Remeo) by way of a structured auction process. The acquisition is still subject to clearance by the German Federal Cartel Office.

Remeo forms part of the healthcare division of the Linde Group and offers medium- and long-term care for respiratory patients with subacute and chronic conditions. With its innovative concept for long-term ventilated patients, Remeo closes the gap between intensive inpatient respiratory treatment and a return to the home environment. Remeo has approximately 200 employees at its seven locations across Germany.

Founded in 2013, DIH is one of the largest outpatient intensive care groups in Germany and currently cares for approximately 550 patients in need of intensive care nationwide. With more than 2,500 employees, DIH now provides care for children and adults both in one-on-one care and in more than 60 residential care communities. In recent years, the company has acquired specialized expertise in the field of intensive care for children.

In November 2016, Renzenbrink & Partner advised Ergon Capital Partners on the acquisition of a majority stake in DIH. As part of its growth strategy, DIH has since subsequently acquired numerous outpatient care providers throughout Germany. Renzenbrink & Partner has advised DIH on all legal aspects (including integration measures) of such transactions.

For the acquisition of Linde Remeo Deutschland, the Renzenbrink & Partner team consisted of Dr. Dennis Schlottmann (transaction lead), Dr. Ulf Renzenbrink (both Corporate/M&A) and Marc H. Kotyrba (Tax) as well as associate Dr. Alexander Haunschild (Corporate/M&A).

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