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Renzenbrink & Partner advised IK funds on the sale of svt group to Ergon Capital Partners

In the course of a structured auction process, funds advised by IK Investment Partners have sold all shares in svt group to Ergon Capital Partners. The acquisition is subject to the clearance by the antitrust authorities. The parties have agreed to keep the financial conditions of the transaction confidential.

Svt group, headquartered in Seevetal, was founded in 1969 and is one of the leading manufacturers of state-of-the-art fire protection products and systems, offering comprehensive services in passive fire protection and damage remediation. The company has over 30 locations in Germany and employs more than 450 people.

Renzenbrink & Partner has already provided comprehensive advice to the funds advised by IK Investment Partners on the acquisition of svt group. Furthermore, Renzenbrink & Partner was engaged by svt group for the add-on acquisition of AIK. As part of the current sales process, Renzenbrink & Partner advised on all legal and tax aspects of the transaction.

The buyer, Ergon Capital Partners, is also a regular client of Renzenbrink & Partner. The firm has advised Ergon Capital Partners on the acquisition of Sausalitos Group and on the acquisition of Deutsche Intensivpflege Holding.

The team of Renzenbrink & Partner consisted of the partners Dr Ulf Renzenbrink, Dr Andreas Stoll (both Corporate/Private Equity) and Marc H. Kotyrba (Tax) as well as the associates Dr Niels Maier, Alexander Haunschild (both Corporate/M&A), Florian Seitz (Tax) and Martin Degenhard (Corporate/Private Equity).

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